

March 11, 2019

# THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention: MS. JANET A. ENCARNACION Head, Disclosure Department

Re: Public Ownership Report

Dear Ms. Encarnacion:

We submit the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of February 28, 2019.

Thank you.

Very truly yours,

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA Corporate Information Officer

Melco Resorts and Entertainment (Philippines) Corporation www.melco-resorts-philippines.com

Listed on the Philippine Stock Exchange (Symbol: MRP)

#### SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. March 11, 2019 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 58648 3. BIR Tax Identification No. 000-410-840-000
- 4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION** Exact name of issuer as specified in its charter
- PHILIPPINES
   Province, country or other jurisdiction of incorporation
   Endustry Classification Code:
- 7. Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701 Address of principal office Postal Code
- 8. **c/o (02) 691-8899** Issuer's telephone number, including area code
- 9. **N/A** Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

COMMON

5,687,270,800

SEC Form 17-C

11. Indicate the item numbers reported herein: Item 9 - Other Events

We are submitting herewith the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of February 28, 2019.

#### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA M

March 11, 2019 Date

# MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION COMPUTATION OF PUBLIC OWNERSHIP AS OF February 28, 2019

Number of Issued Shares Less: Number of Treasury Shares		5,687,270,800 0
Number of Issued and Outstanding Shares Less: Non-Public Shareholdings		5,687,270,800
	% to Total Issued and	

	Oustanding Shares	<u>Number of</u> Shares	<u>Total</u>
Directors and Officers			
Clarence Yuk Man Chung Chairman and President	0.00000%	100	100
John William Crawford Independent Director	0.00009%	5,000	5,000
Alec Y. W. Tsui Independent Director	0.00000%	100	100
Johann M. Albano Director	0.00005%	3,000	3,000
Maria Marcelina O. Cruzana Director	0.00000%	100	100
Liberty Sambua Director	0.00000%	1	1
Frances Marie T. Yuyucheng Director	0.00000%	100	100
Geoffrey Stuart Davis Director	0.00000%	100	100
Jose Maria Bengzon Poe III Director	0.00002%	1,000	1,000
Kevin Richard Benning Chief Operating officer	0.00000%	-	-
Marissa Tomacruz -Academia Compliance Officer	0.00000%	-	-
Marie Grace A. Santos Corporate Secretary	0.00000%	-	-
Nancy M. Ocampo-Omadto Assistant Corporate Secretary	0.00000%	-	-
Donald Tateishi Treasurer	0.00000%	-	-

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 Affiliates

 MPHIL Corporation (Formerly MCE (Philippines) Investments No.2 Corporation) Direct
 3.05660%
 173,837,068
 173,837,068

 MCO (Philippines) Investment Limited (Formerly MCE (Philippines) Investments Limited)
 Direct
 94.88546%
 5,396,393,164
 5,396,393,164

5,570,239,733

TOTAL NUMBER OF SHARES OWNED BY THE PUBLIC

117,031,067

PUBLIC OWNERSHIP PERCENTAGE							
<u>Total Number of Shares Owned by the Public</u> Total Issued and Outstanding Shares							
<u> </u>		2.05777%					
Required Public Ownership % =		10%					
	$ \checkmark$						
COMPLIED	NOT COMPLIE	D					
Number of Issued and Outstanding Shares			5,687,270,800				
Number of Outstanding Shares Number of Treasury Shares			5,687,270,800				
Number of Listed Shares Number of foreign-owned shares			5,687,270,800 5,663,589,888 99,58%				
Foreign ownership level (%) Foreign ownership limit (%)			99.58% No limit				
Number of Stockholders			407				
Number of Shareholders owning at least one Boardlot each =			404				
1							